### Annual Membership Renewal Model

- Allows for simplified messaging to families –
  membership fee for 12 months of Scouting activities
- Email reminders sent to the parent and unit about annual membership renewal
- Simplified Unit Charter Renewal
- Options for payment of renewal Unit or individual can pay their annual membership



## **Key Points to Auto Renewal Project**

- One Month Lapsed Period offered
- Not tied to the unit renewal
- •12-month registration only
- •Tokenize the Credit Card at time of joining (or renewing) to allow a simple renewal
- Opt-out options
- Reporting to Unit, District and Council
- Provision for "Members without a unit"





# How Auto Renewal Works

#### **Notification Process for Renewals:**

- Email notifications will be sent to the individual (if adult) or parent/guardian of the Scout
  - The Unit Key 3 will also receive an email notification of any members who are due to renew

#### **Ways to Pay for Annual Renewals:**

- Auto Renewal Parent credit card collected and processed
- Parent chooses to pay the unit or at the council office
- Unit Selects to pay for all renewals able to pay with an ACH or at the council office

#### **How to Opt-Out of Renewals:**

- Parent can opt-out of renewing
- Unit can opt-out of renewing a member



# NEW – Charter Process March 2024

- Units will continue to renew AS IS through the February 2024 rechartering (March 1st business)
- February 2024 units (March 1st business) will have a one-month lapse
- March 2024 units (April 1st business) will be the first to renew using the new unit charter process, they will have a one month renewal window.
- February 1<sup>st</sup> the March renewal members will be able to "Auto Renew" with the options covered in earlier slides.



#### MY UNIT

PACK 643 FAITH LUTHERAN CHURCH FAMILY

Unit Type: Pack Unit Number: 643

Tenure: 378 months

Unit Expire Date: 10/31/2023 0

Chartered Organization: Faith Lutheran Church

District: Chippewa

Council: Three Fires Council

Unit Term: 12 months

Unit New Expire Date: 10/31/2024

#### CHARTERED ORGANIZATION INFORMATION

FAITH LUTHERAN CHURCH

Chartered Organization Name: Faith Lutheran Church

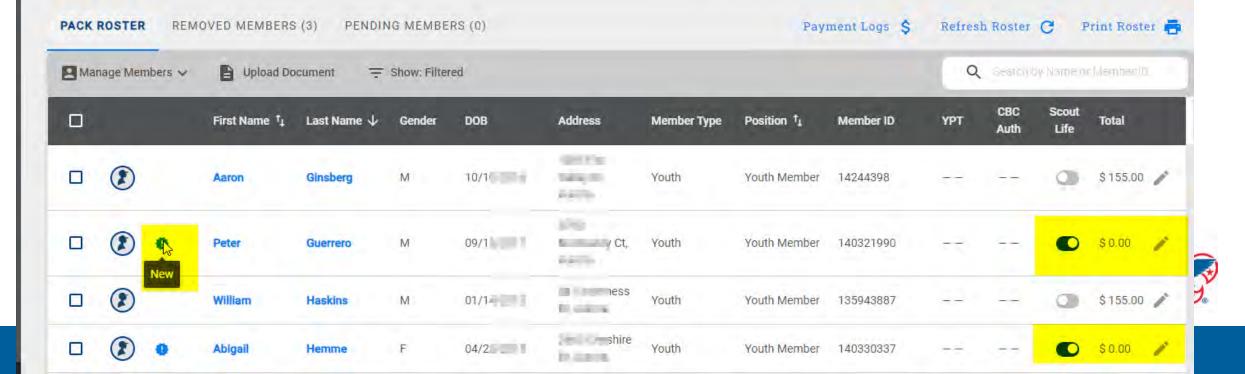
Chartered Organization Address: 3000 Liberty St

Chartered Organization City: Aurora

Chartered Organization State: IL

Chartered Organization Zip: 60502-9512

#### How new members will show this fall in Internet Rechartering



Complete Recharter Information



MY UNIT

PACK 643 FAITH LUTHERAN CHURCH FAMILY

Unit Type: Pack Unit Number: 643

Tenure: 378 months:

Unit Expire Date: 10/31/2023 0

Chartered Organization: Faith Lutheran Church

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Unit Term: 12 months

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PACK ROSTER

REMOVED MEMBERS (1) PENDING MEMBERS (0)

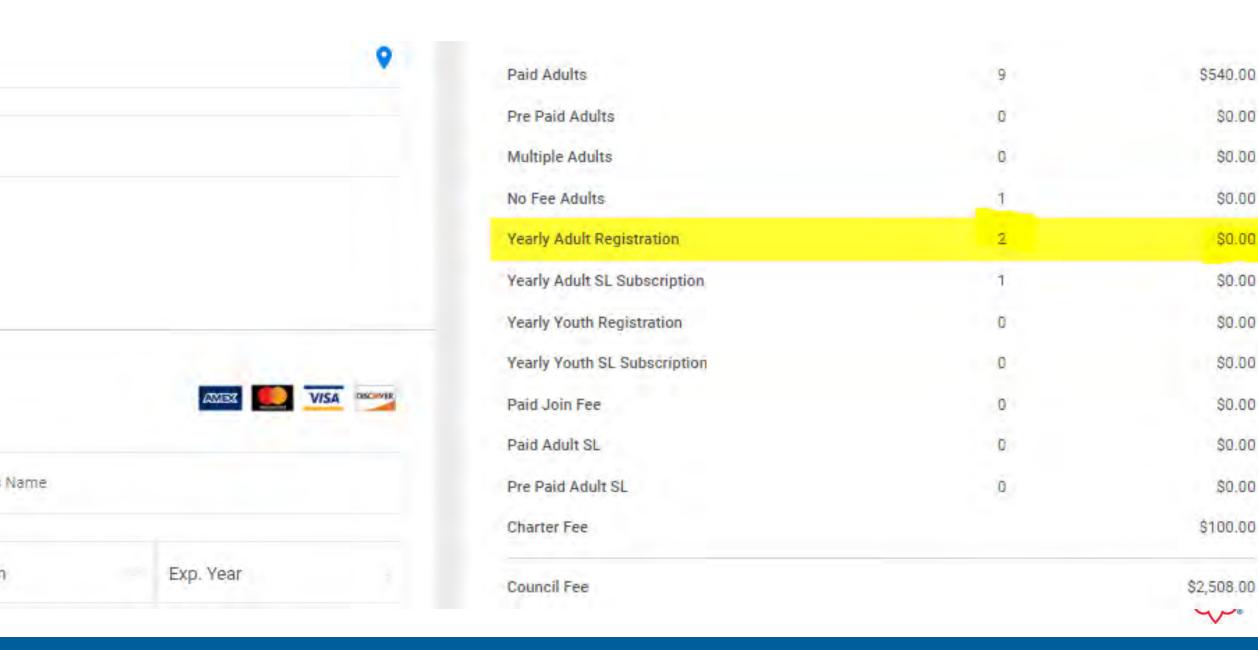
Payment Logs S Refresh Roster C Print Roster

Q Seamny Name of Nettoes | D

Manage Members 🗸

🖺 Upload Document 😑 Show: All Roster

		First Name †	Last Name †	Gender	DOB	Address	Member Type	Position †	Member ID	YPT	CBC Auth	Scout Life	Total	
	<b>(1)</b>	Jennifer	Berg	E	06/22/	Elizabeth Committee	Adult	Den Leader	14362496	0	•	0	\$ 0.00	1
	<b>(1)</b>	Jennifer	Holstead	F	11/15/	0.000 A Sept.	Adult	Committee Member	13618202	0	0	(3)	\$ 72,00	1
	<b>(1)</b>	Jeremy	Ginsberg.	м	09/13/	ira	Adult	Cubmaster	129698463	0	•	0	\$ 72.00	1
	<b>(1)</b>	Kimberly	Ginsberg	F	02/23/		Adult	Tiger Den Leader	12028677	0	9	(3)	\$ 72.00	1
	<b>②</b>	Matthew	Clemm	М	05/17/	pra	Adult	Chartered Organization Rep.	133098478	•	•	0	\$ 72.00	1
	<b>①</b>	Michael	Cole	M	07/11/	ATTRACTOR A	Adult	Asst. Den Leader	5791378	0	0	0	\$ 0.00	1
	<b>(2)</b>	Robert	Douglas	М	08/30/	100000	Adult	Executive Officer	107290298	N/A	N/A	(3)	\$ 0,00	1
	<b>①</b>	Susanna	Hughes	F	04/22/	\$500,000 to 100.	Adolt	Committee Chair	14008411	0	9	(3)	\$ 72.00	1
_										> <del>+</del>	-			-



\$540.00

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\$0.00

\$0.00

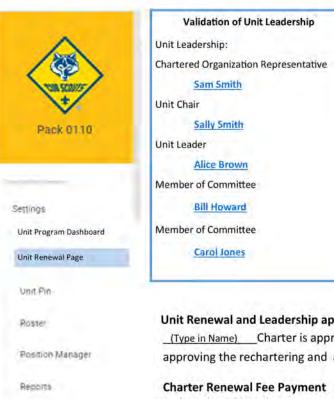
\$0.00

\$100.00

# **Unit Charter** Renewal

- Simple Approach for the unit to renew
- Validation is the same
- Approval is done on the same page
- Payment is done on the same page
- Corrections to the unit charter can be done at renewal or any time throughout the year

#### **Unit Renewal Page**



Chartered Organization									
A	Acme Unit Church								
1	123 Main St								
A	Anytown, TX								
7	75015								
Institutional Head:									
	Alice Smith								
9	Unit Term								
1	/1/2024—12/31/ 2024								
Ī	Validation of Youth	n Membership							
ι	Jnit Paid Membership	25							
ι	Init Multiple members	0							

#### Unit Renewal and Leadership approval

(Type in Name) Charter is approved for the next term—by signing this y approving the rechartering and approving of the leadership for the year,

You have the ability to choose your payment option. The payment option is Credit Card, Council. If you pay at council, you will need to provide a form of payment to the local council. to register your unit.

	Pay the Charter fee via Credit Card (3% admin fee)	
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Pay the Charter Fee at the Council Office.

Submit